



**The Gift of a Lifetime
Confidential Notification**

Please let us know if you arrange a planned gift to Glen Helen. We would love to include you in the Glen Helen Legacy Society, and the form below would substantiate your commitment. You need only provide the information you are comfortable sharing.

Thank you for leaving the gift of a lifetime to Glen Helen, and welcome to the Glen Helen Legacy Society. We are honored to help you ensure a legacy rooted in nature.

Name: _____ Birthdate: _____
Spouse/Partner's Name: _____ Birthdate: _____
Street Address: _____
City, State, Zip Code: _____
Phone: _____

Have you designated your gift for a specific purpose? Please explain: _____

(To make a restricted gift, contact the Glen Helen Association Development Manager at 937-769-1902 or tackett@glenhelenassociation.org so that we can fulfill any unique wishes.)

Your commitment qualifies you for the Glen Helen Legacy Society. To recognize you, and to inspire others to make planned gifts, we like to list members in Glen Helen publications. **Please select a preference:**

- My name may be listed as follows: _____
- I prefer that *this* gift remain anonymous
- I prefer that *all* my giving remain anonymous

Signature: _____ Date: _____
Spouse/partner's signature: _____ Date: _____
(If applicable)

Optional Information

While you needn't provide the following information, we find it helpful in understanding our donors and their wishes. Nothing you disclose is legally binding.

Type of Gift (Check all that apply)

- Will Insurance Policy Retirement Plan
- Other Asset (please specify): _____

Estimated value of gift, as of today: _____

Gifts may be contingent on survival of other beneficiaries. Please list any contingency details: _____

We understand that circumstances can change. Please let us know if yours do.

Please return the completed form to:
Development Manager ♦ Glen Helen Association ♦ 405 Corry Street ♦ Yellow Springs, Ohio 45387